

# Silicon Valley Association for Financial Professionals

## ANNUAL MEMBERSHIP APPLICATION

For the period July 1, 2019 through December 31, 2019

Please fill out the following for each member joining. Each person must complete a separate application.

Membership Type (Check ONE):

- INDIVIDUAL - \$233**
- CORPORATE TRANSFERABLE – First Membership - \$266**
- CORPORATE TRANSFERABLE – Additional Memberships – N/A**

Name \_\_\_\_\_ Title \_\_\_\_\_

Company \_\_\_\_\_ Email \_\_\_\_\_

Phone \_\_\_\_\_ CCM/CTP:  Yes  No AFP member:  Yes  No

Each **Individual Membership** belongs to an individual. It cannot be transferred to another person or entity if the individual is unable to attend a function.

Each **Corporate Transferable Membership** is issued under the name of a designated company. This membership is transferable between the employees of that company (excludes others working for that company who do not receive a W-2 from the company). With a Transferable Membership, only one employee of the Company may attend each meeting, unless additional Individual or Corporate Transferable memberships have been purchased or guest fees are paid for other attending employees. Each Transferable Membership will have one Primary Attendee who shall be the member permitted to vote on matters brought to the membership and who is eligible to serve on the Board of the SVAFP. The designation of voting member cannot be changed during the course of the fiscal year unless the designated voting member ceases to be employed by the company. Each **additional attendee** who attends a function on behalf of a company must complete and sign a membership application.

TERMS AND CONDITIONS OF MEMBERSHIP shall be as set forth in Article 3 of the Bylaws of the Silicon Valley Association of Financial Professionals (SVAFP). No refund shall be made on any dues. Membership may be terminated and a member expelled from the organization for the following offenses:

- Failure to pay dues within 60 days of invoice date;
- Receiving complaints by other members about the member's offensive behavior;
- Solicitation of business during meetings or other events held by the SVAFP;
- Inappropriate use of SVAFP mailing lists or membership rosters;
- Disruptive behavior during meetings or other events held by the SVAFP.

Notwithstanding the above, membership of any person may be terminated without cause by a majority vote of the current Board of Directors.

LIABILITY DISCLAIMER: By signing below, I hereby agree to the terms and conditions of membership as set forth in Article 3 of the bylaws of the SVAFP, and I hold harmless the officers, promoters, lessees and lessors of the SVAFP for any loss or injury to myself or others or my property or the property of others which may occur due to my voluntary participation in SVAFP events.

Signed,

\_\_\_\_\_ Date: \_\_\_\_\_